



## 3 Ways to Support Alpha Tau's Renovation Campaign!

DRAFT 4-28-15

Make a pledge over 5-years. Your gift can be made in annual installments. Alpha Tau Chapter will send you annual reminders and payment acknowledgements for tax purposes.

Make a one-time cash gift. You will receive a payment acknowledgement.

Need a tax benefit?

Make check payable to the Educational Foundation of AGR with Alpha Tau Housing Fund in the memo line. Forward to Campaign Treasurer Brian Yung at 2941 40th Avenue, Alexis, IL 61412. 100% of the gift is tax deductible; 98% will return to Alpha Tau Chapter over time in accordance with IRS guidelines.

YES

NO

Have an employee matching gift program?

YES

NO

Complete and forward pledge card with corporate gift intention to Campaign Treasurer Brian Yung at 2941 40th Avenue, Alexis, IL 61412. Campaign Coordinator Justin Dikeman will contact you directly to manage future steps.

Make check payable to AGR Alumni Board of Control. Remit to Campaign Treasurer Brian Yung at 2941 40th Avenue, Alexis, IL 61412.

Although all gifts are appreciated, direct giving is the most valuable form of campaign contribution. These funds can be used immediately to offset project expenses.

Numerous non-cash opportunities are available, including:

- Life insurance
- Marketable real estate
- Retirement plans
- Appreciated securities
- Commodities

Most gifts can provide tax savings with little to no effect on spendable income. Contact Brian Yung for more information at 309-337-0590.

By contributing appreciated securities, investors can avoid capital gains tax that would otherwise be incurred if the securities were instead sold and the sale proceeds donated. Donate to AGR Alumni Board of Control via a DTC transfer. Contact Brian for specific instructions.

Although gifts of commodities are not deductible as a charitable contribution, they reduce income, thus lowering federal/state income taxes and self-employment taxes. Please alert Brian Yung to your intentions and transfer the commodity into the name of AGR Alumni Board of Control prior to the sale. The elevator should contact Brian Yung to authorize the sale at 309-337-0590. The proceeds check should be made payable to the AGR Alumni Board of Control. Forward to Brian Yung at 2941 40th Avenue, Alexis, IL 61412.

PRIDE IN THE PAST. VISION FOR THE FUTURE!

ALPHA GAMMA RHO • ALPHA TAU CHAPTER • WESTERN ILLINOIS

### Questions?

Justin Dikeman — Campaign Coordinator, 765-577-1388, Justin.Dikeman@gmail.com

Brian Yung, Campaign Treasurer, 309-337-0590, YungBrianL@JohnDeere.com

Judy Schmuecker, Educational Foundation of AGR, 816-891-9200, ext. 13, judy@alphagammarho.org

*Prior to making any gift to the Alpha Tau renovation project, contact your personal financial advisor to determine the most appropriate giving strategy for your situation. All gifts are appreciated and will be acknowledged throughout the course of the campaign. Permanent donor recognition at the chapter house will be available for alumni donors contributing \$1,000 or greater. Naming opportunities for gifts of \$15,000 or more are available on a first-come-first-serve basis for individuals, family groups and businesses.*